

United States Bankruptcy Court for the:

District of Maryland

Case number (if known): _____

Chapter you are filing under:

- ☐ Chapter 7
☒ Chapter 11
☐ Chapter 12
☐ Chapter 13

☐ Check if this is an
amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name M&M Bedding LLC

2. All other names debtor used
in the last 8 years

Contour Bedding

Include any assumed names,
trade names, and *doing business*
as names

3. Debtor's federal Employer
Identification Number (EIN)

26-0327228

4. Debtor's address

Principal place of business

Mailing address, if different from principal place
of business

1401 S. Edgewood St.

Number Street

Number Street

Halethorpe MD 21227

City State ZIP Code

P.O. Box

City State ZIP Code

Baltimore County

County

Location of principal assets, if different from
principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL)

6. Type of debtor

- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

Debtor M&M Bedding LLC Case number (if known) _____
 Name _____

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.naics.com/search/>.4421**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- ☐ Chapter 7
☐ Chapter 9
☒ Chapter 11. Check **all** that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No

☐ Yes. District _____ When _____ Case number _____
 MM / DD / YYYY
 District _____ When _____ Case number _____
 MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☒ No

☐ Yes. Debtor _____ Relationship _____
 District _____ When _____
 MM / DD / YYYY
 Case number, if known _____

List all cases. If more than 1, attach a separate list.

Debtor M&M Bedding LLC Case number (if known) _____
 Name _____

11. Why is the case filed in *this* district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____
- Contact name _____
- Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input checked="" type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor M&M Bedding LLC Case number (if known) _____
 Name _____

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/28/2021
 MM / DD / YYYY

X /s/ Mohamed Maghari

Signature of authorized representative of debtor

Mohamed Maghari

Printed name

Title Manager, TDA Holdings LLC, sole member

18. Signature of attorney

X /s/ Ronald Drescher

Signature of attorney for debtor

Date 05/28/2021

MM / DD / YYYY

Ronald Drescher

Printed name

Drescher & Associates, PA

Firm name

4 Reservoir Circle Suite 107

Number Street

Pikesville

City

MD 21208

State ZIP Code

4104849000

Contact phone

rondrescher@drescherlaw.com

Email address

08712

Bar number

MD

State

Fill in this information to identify the case:Debtor name M&M Bedding LLCUnited States Bankruptcy Court for the: District of Maryland

Case number (If known): _____

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Canal Works Advertising, LLC Four Neshaminy Interplex Suite 202 Trevose, PA, 19053	Barb Kuryluk 267-520-7133 barbara.kuryluk@canalworksadvertising.com	Advertising Company				2,303,695.17
2	American Adjustables LLC 2618 Brick Church Road Nashville, TN, 37207-0129	Barry Elkins 615-584-4042 belkins@southerlandsleep.com	Product - Adjustable Beds				688,577.51
3	TDA Holding LLC 1401 S. Edgewood St. Halethorpe, MD, 21227						452,781.50
4	Southerland 2501 McGavock Pike Suite 100 Nashville, TN, 37214	Barry Elkins 615-584-4042 belkins@southerlandsleep.com	Product - Adjustable Beds				328,020.28
5	InContact, Inc. LockBox 0268 P.O. Box 7247 Philadelphia, PA, 19170-0268	Hollee Toone 800-399-0928 Hollee.Toone@niceincontact.com	Inbound/Outbound Dialer				72,405.64
6	Hard Head Holdings, LLC 1401 S Edgewood St Baltimore, MD, 21227	Ruth Ribis 443-696-3002 ruth.ribis@easyrest.com	Delivery Company				31,320.00
7	OptimumHQ 1955 S. Val Vista Dr. #118 Mesa, AZ, 85204	Andrea Chatfield 480-776-6390 andrea@optimumhq.com	Software Platform				15,748.00
8	Karen Martie c/o Avi Kaufman, Kaufman P.A. 400 NW 26th St Miami, FL, 33127			Disputed Unliquidated			0.00

Debtor

M&M Bedding LLC

Name

Case number (if known)

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9							
10							
11							
12							
13							
14							
15							
16							
17							
18							
19							
20							

United States Bankruptcy Court
District of Maryland

In re: M&M Bedding LLC

Case No.

Debtor(s)

Chapter 11

Verification of Creditor Matrix

The above-named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of their knowledge.

Date: 05/28/2021

/s/ Mohamed Maghari

Signature of Individual signing on behalf of debtor

Manager, TDA Holdings LLC, sole memt

Position or relationship to debtor

American Adjustables LLC
2618 Brick Church Road
Nashville, TN 37207-0129

Canal Works Advertising, LLC
Four Neshaminy Interplex
Suite 202
Trevose, PA 19053

CI Baltimore ONLINE
COLFIN 2018-8 Industrial Owner LLC
PO Box 208383
Dallas, TX 75320

Comptroller of Maryland
110 Carroll Street
Annapolis, MD 21411

Gil Fuqua, Jr.
3100 West End Ave
Suite 550
Nashville, TN 37203

Hard Head Holdings, LLC
1401 S Edgewood St
Baltimore, MD 21227

Horrell Management Services, Inc.
3030 Sidco Drive
Nashville, TN 37204

HR Servie Grouop LLC dba Infinity HR
3905 National Drive
Suite 400
Burtonsville, MD 20866

Ike Diibor
7517 Heatherfield Drive
Windsor Mill, MD 21244

InContact, Inc.
LockBox 0268
P.O. Box 7247
Philadelphia, PA 19170-0268

IRS
Centralized Insolvency Operation
P. O. Box 7346
Philadelphia, PA 19101

Karen Martie
c/o Avi Kaufman, Kaufman P.A.
400 NW 26th St
Miami, FL 33127

Karen Martie
c/o Avi Kaufman, Kaufman P.A.
400 W 26th St.
Miami, FL 33127

Maghari Enterprise LLC
13560 Broccolino Way
Clarksville, MD 21029

Mowrey Family Limited Partnership
7865 Tuckahoe Ct
Fulton, MD 20759

OptimumHQ
1955 S. Val Vista Dr. #118
Mesa, AZ 85204

Southerland
2501 McGavock Pike
Suite 100
Nashville, TN 37214

Sovos Compliance, LLC
200 Ballardvale St.
Bldg 1 4th Floor
Wilmington, MA 01887

Stagliano Family Trust
c/o JSC Realty & Investment Services
2711 Lyndon B Johnson FWY #130
Dallas, TX 75234

Swartz-Trotter Rentals, Inc.
PO Box 969
Lexington, SC 29071

TDA Holding LLC
1401 S. Edgewood St.
Halethorpe, MD 21227

CORPORATE RESOLUTION

May 28, 2021

Pursuant to the provisions of the Wyoming General Corporate Law, a special meeting of the members of M&M Bedding, LLC (the "Company"), was held and the following resolutions were unanimously adopted:

RESOLVED: That the Mohamed Moghari, Manager of TDA Holdings, LLC, the Company's sole member, is hereby authorized and directed to execute, in the name of and on behalf of the Company, a Petition under Subchapter V of Chapter 11 of the Federal Bankruptcy Code, and to take any such action as is deemed to be necessary or appropriate in connection with the institution and filing of the Chapter 7 case, and to provide in accordance with the requirements of the Federal Bankruptcy Code, all documents, reports, books, and records of the Company, and in all other ways to comply with the provisions of the Federal Bankruptcy Code as they may apply to that case; and

RESOLVED FURTHER: That the Company is authorized to retain the law firm of Drescher & Associates, P.A., to represent it in the Chapter 11 proceeding; and

IN WITNESS WHEREOF, I have signed this Corporate Resolution the day and year first hereinabove written.

M&M Bedding, LLC

BY TDA Holdings, LLC, sole member

By/s/Mohamed Moghari, Manager
Mohamed Moghari, Manager